

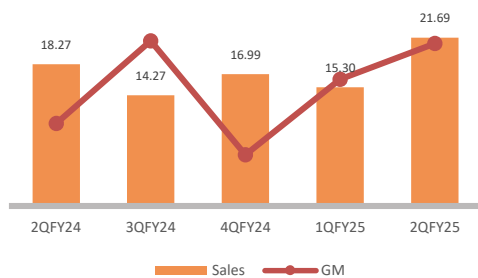
DGKC Result Review - 2QFY25



Wednesday, February 19, 2025

Rupees' millions	2QFY25	2QFY24	YoY	1HFY25	1HFY24	YoY
Net Sales	21,690	18,267	18.7% ▲	36,991	34,784	6.3% ▲
Cost of Sales	-16,239	-15,937	1.9% ▲	-28,546	-29,241	2.4% ▼
Gross Profit	5,451	2,330	134.0% ▲	8,445	5,543	52.4% ▲
SG&A Expenses	-1,466	-988	48.4% ▲	-2,587	1,782	N/A
Operating Profit	4,055	1,342	202.1% ▲	5,929	6,858	13.6% ▼
Other Charges	-239	9	N/A	-242	-239	1.4% ▲
Other Income	1,119	1,337	16.3% ▼	2,157	1,119	92.8% ▲
Finance Cost	-1,050	-2,028	48.2% ▼	-2,640	-1,050	151.4% ▲
Profit Before Taxation	3,885	660	488.7% ▲	5,203	3,885	33.9% ▲
Taxation	-1,166	-266	338.0% ▲	-1,680	-688	144.0% ▲
Profit After Taxation	2,719	394	590.6% ▲	3,523	1,054	234.2% ▲
Earnings Per Share	6.21	0.90	590.6% ▲	8.04	2.41	234.2% ▲
Dividend	0.00	0.00		0.00	0.00	
Bonus	-	-		-	-	
Gross Margin	25.1%	12.8%	12.4% ▲	22.8%	15.9%	6.9% ▲
SG&A Expenses to Sales	-6.8%	-5.4%	1.4% ▲	-7.0%	5.1%	1.9% ▲
Other Income to Sales	5.2%	7.3%	2.2% ▼	5.8%	3.2%	2.6% ▲
Ex. Gain / (Loss) to Sales	-6.8%	-5.4%	1.4% ▲	-7.0%	5.1%	1.9% ▲
Effective Taxation	-30.0%	-40.3%	10.3% ▼	-32.3%	-17.7%	14.6% ▲
Net Margin	12.5%	2.2%	10.4% ▲	9.5%	3.0%	6.5% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

